

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Macquarie Bank Limited

Name of Transferor  
Goldman Sachs Global Opportunities Fund  
Offshore, Ltd.

Name and Address where notices to  
transferee should be sent:

Macquarie Bank Limited  
125 West 55th Street  
New York, NY 10019  
Contacts: Shaun Gembala  
Tel. No.: 212-231-6314  
Email: loan.public@macquarie.com  
Fax No: 212-231-2399

Court Claim # (if known): 66175  
Claim Amount: \$3,502,023.00  
Amount Transferred: \$3,502,023.00  
Date Claim Filed: 1/28/2010  
Debtor against claim filed: Lehman Brothers Holdings Inc.

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

Wire Instructions:  
Bank Name: Bank of New York Mellon, New York  
ABA 021-000-018  
SWIFT Code: IRVTUS3N  
Acct. No. 890-0055-375  
Beneficiary: Macquarie Bank Limited  
SWIFT Code: MACQAU2S  
CHIPS UID 236386  
Ref: Lehman Claim Trade with GSAM

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: October 16, 2013

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Byron den Hertog  
Division Director      Nathan Booker  
Associate Director

NY1 9016601v.1

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

## EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Goldman Sachs Global Opportunities Fund Offshore, Ltd.**, located One New York Plaza, New York, New York 10004 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Macquarie Bank Limited**, its successors and assigns, with offices at 125 West 55<sup>th</sup> Street, New York, New York 10019 (“Buyer”), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 66175) in the amount of \$3,502,023.00 (the “Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 11th day of October, 2013.

**GOLDMAN SACHS GLOBAL  
OPPORTUNITIES FUND OFFSHORE,  
LTD**

## MACQUARIE BANK LIMITED

By: Ken Topping  
Name: Ken Topping  
Title: Authorised Signatory

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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TO: Clerk, United States Bankruptcy Court, Southern District of New York

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**GOLDMAN SACHS GLOBAL  
OPPORTUNITIES FUND OFFSHORE,  
LTD**  
by Goldman Sachs Asset  
Management, L.P., its investment manager

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Byron den Hertog  
Division Director

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Nathan Booker  
Associate Director

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)